

PDG REALTY S.A. EMPREENDIMENTOS E PARTICIPAÇÕES
Em Recuperação Judicial
Publicly Held Company

CNPJ/ME No. 02.950.811/0001-89
NIRE 35.300.158.954 | Código CVM 20478

MATERIAL FACT
CREDITOR'S GENERAL MEETING

PDG Realty S.A. Empreendimentos e Participações – Em Recuperação Judicial (B3: PDGR3) (“Company”), pursuant to section 157, paragraph four, of Law 6,404, issued on December 15, 1976, as amended, and Securities and Exchange Commission of Brazil (CVM) Normative Instruction No. 358, issued on January 3, 2002, as amended, in reference to the Company and other 510 companies of its economic group’s judicial restructuring process (“PDG Group” and “Judicial Reorganization”), hereby communicates its shareholders and the market that, on this date, the Creditor’s General Meeting (“CGM”) was convened to be held exclusively in digital form in 2020.11.23, at 14:00, in the first call, and, if the legal quorum is not reached in this occasion, to be held exclusively in digital form in 2020.11.30, at 14:00, in the second call.

The purpose of the CGM is to enable the PDG Group’s labor creditors to deliberate about: a) approval, modification or rejection of the Amendment to the Judicial Reorganization Plan (“Amendment”) filed in the records of process n. 1016422-34.2017.8.26.0100 on 2020.09.11; and b) other issues of interest to the PDG Group and/or creditors.

As informed in the material fact disclosed on 2020.09.11, the Amendment readjusts only the payment conditions of PDG Group’s labor creditors.

All interested parties may obtain a copy of the Amendment in the records of process n. 1016422-34.2017.8.26.0100, available at São Paulo Superior Court’s website (<http://www.tjsp.jus.br/>), as well as on the Company’s investors relations website (<http://ri.pdg.com.br/>) and CVM website (<http://cvm.gov.br>).

The Company will keep its shareholders and the market informed about the developments concerning its Judicial Reorganization, pursuant to the legislation and regulation in force.

São Paulo, October 30, 2020.

Augusto Alves dos Reis Neto
Investor Relations Officer